

FYE 2023 Long Term Liability Activity

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report			
								Name	Title	Email	Phone
Clint ISD	School District	14521 Horizon Blvd.	El Paso	El Paso	79928	915-926-4085	8/31/2023	Dr. Jessie Cline	Chief Financial Officer	jessie.cline@clint.net	915-926-4085

Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Fitch Rating	Moodys Rating	S&P Rating
U/L Tax Sch Bldg & Ref Bds Ser 2002	Yes	\$ 29,694,984.00	\$ 69,918.75	\$ 425,081.25	\$ 495,000.00	02/15/2024	\$ 5,800,000	\$ 5,800,000	\$ -	AA-	NR	WR
U/L Tax Ref Bds Ser 2009	Yes	\$ 6,909,997.00	\$ 395,000.00	\$ 18,112.50	\$ 413,112.50	02/15/2025	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	NR	WR
U/L Tax Ref Bds Ser 2010A	Yes	\$ 12,305,000.00	\$ 710,000.00	\$ 58,400.00	\$ 768,400.00	02/15/2027	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	NR	WR
U/L Tax Ref Bds Ser 2011	Yes	\$ 8,979,998.00	\$ 520,000.00	\$ 46,025.00	\$ 566,025.00	08/15/2027	N/A - Refunding	N/A - Refunding	N/A - Refunding	NR	NR	WR
U/L Tax Ref Bds Ser 2014	Yes	\$ 24,244,996.00	\$ 14,605,000.00	\$ 2,938,250.00	\$ 17,543,250.00	08/15/2031	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	A1	NR
U/L Tax Ref Bds Ser 2015	Yes	\$ 23,315,000.00	\$ 19,830,000.00	\$ 5,093,350.00	\$ 24,923,350.00	08/15/2032	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	A1	NR
U/L Tax Ref Bds Ser 2015A	Yes	\$ 15,890,000.00	\$ 9,320,000.00	\$ 1,054,950.00	\$ 10,374,950.00	02/15/2029	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	A1	NR
U/L Tax Ref Bds Ser 2016	Yes	\$ 24,735,000.00	\$ 17,835,000.00	\$ 4,429,900.00	\$ 22,264,900.00	08/15/2033	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	A1	NR
U/L Tax Ref Bds Taxable Ser 2020	Yes	\$ 78,359,890.00	\$ 76,585,715.95	\$ 50,027,308.46	\$ 126,613,024.41	02/15/2045	N/A - Refunding	N/A - Refunding	N/A - Refunding	AA-	A1	NR
			\$ 139,870,634.70	\$ 64,091,377.21	\$ 203,962,011.91							

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 139,870,634.70	\$ 64,091,377.21	\$ 203,962,011.91
Authorized But Unissued Debt	\$ -	\$ -	\$ -
All Authorized Debt	\$ 139,870,634.70	\$ -	\$ -
Total GO Debt	\$ 139,870,634.70	\$ 64,091,377.21	\$ 203,962,011.91
Total GO Debt + Authorized But Unissued Debt	\$ 139,870,634.70	\$ -	\$ -

Population*	41,691
Total GO Debt per Capita	\$ 3,354.94
Total GO Debt + Authorized Debt per Capita	\$ 3,354.94
Total GO Principal & Interest per Capita	\$ 4,892.23